Management referral to Occupational Health Service



To facilitate this assessment it is important that the Occupational Health Department is in possession of all the relevant facts and the employee fully understands the reason(s) for the referral.

Employee Details		
Full Name:	Date of Birth:	
	Mobile Number:	
Home Address:		
	Post Code	
E-mail Address:		
Post Title:		
Location of Post (address or site location):		
Full or part time – please indicate contractual hours:		
Is employee currently at work? YES/NO		

Please attach current job description

Reason for Referral (please tick as appropriate):		
Long term sickness absence	Recurrent short term sickness absence	
III health retirement assessment	Concerns for work performance/fitness for work	
Substance abuse problems (alcohol or drugs)	Occupational exposure hazard concerns	
Workplace illness or injury	Other	
Detail:		

Please attach complete sickness record

Specific Advice Required from Occupational Health (please tick as appropriate):		
Is the employee fit for work?	When will the employee become fit to work?	
Is the medical problem likely to be caused or made worse by work activity?	Are job restrictions or modifications required/ appropriate?	
Is the Equality Act likely to apply?	Is the employee likely to have further absences due to this illness?	
Does the employee fulfil the III-Health Retirement criteria?	Other - Please detail below:	
Detail:		

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HR



I confirm that the reason for the referral to the Occupational Health Service has been explained to the employee and that the employee has been offered a copy of this referral

Name

Date

(NB Employees have the right of access under the Data Protection Act to any report generated, and a request for a copy of the report provided cannot be denied under normal circumstances.)

Manager

Referring Manager (to whom report should be sent):		
Name:	Title:	
Address:		
	Post Code	
Contact Telephone Number:	Fax Number:	
E-mail Address:		
Signed:	Date:	

HR Contact		
Name:	Title:	
Address:		
	Post Code	
Contact Telephone Number:	Fax Number:	
E-mail Address:		
Signed:	Date:	

Please confirm the following are attached

Job Description

Sickness Absence Record

Please email the completed document password protected with relevant attachments to: contact@totalhealthworks.co.uk

Alternatively by post: Total Health Works Kemp House, 160 City Road London EC1V 2NX

Any questions? Please call us on 01225 471449